



**EnVision**  
PARTNERS  
Business Consultants and Accountants



# Your **WEALTH BUILDER** Program

Steps to maximise your financial future.

When you're planning a holiday, it's important to consider whether you want to go with the flow and see where the trip takes you, or if you prefer to have a specific plan in place.

While winging it can be exciting, it doesn't always lead to the perfect vacation. The key to a successful holiday is deciding on a destination and then planning accordingly.

Whilst unexpected events may occur, with a plan in place, you'll be better equipped to handle them.



Similarly, when it comes to managing your financial affairs, planning is crucial. Quality strategic planning and advice should start with determining your desired outcome, just like deciding on a holiday destination.

Developing a strategy for your financial wellbeing doesn't have to be difficult, it just requires structure. After working hard to grow your business, it's important to focus on maximizing and protecting your financial wellbeing and wealth.

The  
**WEALTH  
BUILDER**  
Program

is designed to help answer key questions such as:

- Where do you want to be financially?
- Where are you now and how do you get to your desired destination?
- What could potentially stop or slow your progress?
- What needs to change in order to achieve your goals?
- How much will it cost to achieve your goals?

**At the end of the program, you'll walk away with:**

- a first draft of your Wealth Builder Strategy, including five key planning documents that will serve as the foundation for all ongoing strategic planning and outcomes.
- clear steps for you to action to work towards your financial goals.
- a strong sense of optimism for your future.



**Book a 45min**  
Wealth Builder  
Program overview

**CONTACT US**

📍 EnVision Partners, Chinchilla QLD

☎ 07 4662 8700

✉ Email: [admin@envision.com.au](mailto:admin@envision.com.au)

“ It's only when you sit back and have a look at your goals – I want to retire, have a healthy life and enjoy my family, but getting from point A to B can be a bit of a journey. I can recommend this service, it's a good program to pause and reflect.

–Nick K.

