



This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](#). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Sheerie Gray (Sheerie).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 1265327.

What experience does your financial planner have?

I have been an adviser since 2008 when I moved from accounting. I assist customers with their superannuation needs including dealing with Self Managed Superannuation Funds. I hold a Bachelor of Commerce and a Diploma of Financial Planning.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Bursull Pty Ltd TA Envision Partners ABN 55100409194, an authorised representative (no. 001257659) of GPS Wealth Ltd ABN 17 005 482 726

Bursull Pty Ltd TA Envision Partners may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Bursull Pty Ltd TA Envision Partners.

I am an Employee of Bursull Pty Ltd which provides Accounting / SMSF Administration / Tax Advice services and may therefore benefit from you using their services. We will only recommend you use these services where we believe it is in your best interest to do so, and with your agreement.

Please refer to FSG Part 1, for further information on other relationships that might influence Diverger in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Diploma of Financial Planning
Bachelor of Commerce

Authorised Products and Services

I am authorised in the following products and services:

Self-Managed Superannuation Funds

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$0.00 and \$10,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$0.00 pa and \$0.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Bursull Pty Ltd TA Envision Partners. Bursull Pty Ltd TA Envision Partners may pass on up to 100% of those fees and commission to Sheerie Gray.

How can you contact your financial adviser?

Sheerie Gray

Phone: (07) 4662 8700

Bursull Pty Ltd TA Envision Partners

Mobile: 0428 150 483

Website: <http://www.envision.com.au>

Email: sheerieg@envision.com.au

Office Address: 58 Heeney Street Chinchilla QLD 4413 Postal Address: PO Box 359 Chinchilla QLD 4413

FSG Approved Date: 14/08/2023 2:38 PM